

ATTORNEY'S NOTICE OF ENROLLMENT

Attorney Information

INSTRUCTIONS TO ATTORNEYS: (1) COMPLETE THE "ATTORNEY INFORMATION" SECTION, (2) BRING THE FORM TO A LEADERSHIP OR OTHER ELIGIBLE FINANCIAL INSTITUTION (PLEASE VISIT WWW.MAIOLTA.ORG FOR A LIST), (3) AFTER THE INSTITUTION HAS OPENED THE ACCOUNT AND COMPLETED ITS SECTION BELOW, PLEASE REGISTER YOUR NEW ACCOUNT AT WWW.MAIOLTA.ORG, (4) MAINTAIN A COPY OF THIS FORM FOR YOUR RECORDS.

Firm Name: _____

Attorney Name: _____

Mailing Address: _____

City: _____ State: _____ Zip Code: _____ Telephone: _____

Email: _____ Website: _____

Authorized Signatories: _____

Financial Institution Information

NOTICE TO FINANCIAL INSTITUTION: The undersigned hereby enrolls in the comprehensive Interest on Lawyers' Trust Accounts (IOLTA) program established by the Massachusetts Supreme Judicial Court. Under this program, please open an interest bearing checking account in accordance with Massachusetts IOLTA Guidelines for Eligible Institutions. Interest should be remitted monthly (or quarterly with permission) to the IOLTA Committee. Please contact us at info@maiolta.org or (617) 723-9093 if you require assistance in setting up this account. Attorneys will use the information below to register their new account with the IOLTA Committee.

Financial Institution Name: _____

Mailing Address: _____

City: _____ State: _____ Zip Code: _____ Telephone: _____

Email: _____ Website: _____

Date Opened: _____ By: _____
(Financial Institution Representative)

Account Name: _____

Attorneys: Please visit
<https://www.maiolta.org/for-attorneys/register-new-account> to
register your new account.

Account Number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

The Massachusetts IOLTA Committee
18 Tremont Street, Suite 1010
Boston, MA 02108-2316
(617) 723-9093
www.maiolta.org info@maiolta.org

TAXPAYER IDENTIFICATION NUMBER FOR IOLTA ACCOUNTS: 04-3168608